

WÄRTSILÄ CORPORATION

JP MORGAN Cazenove

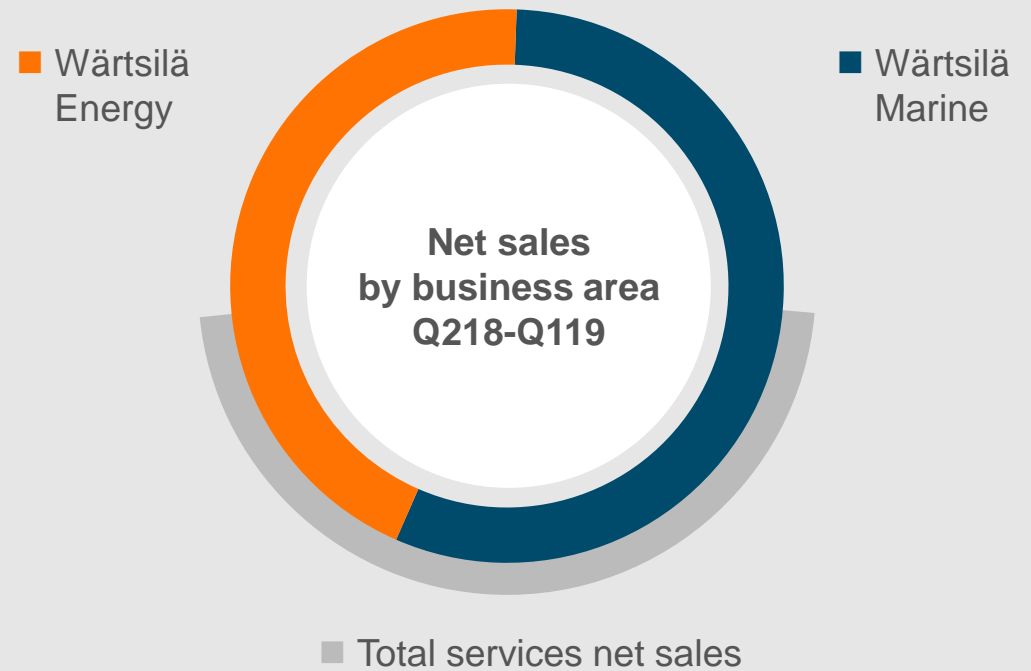
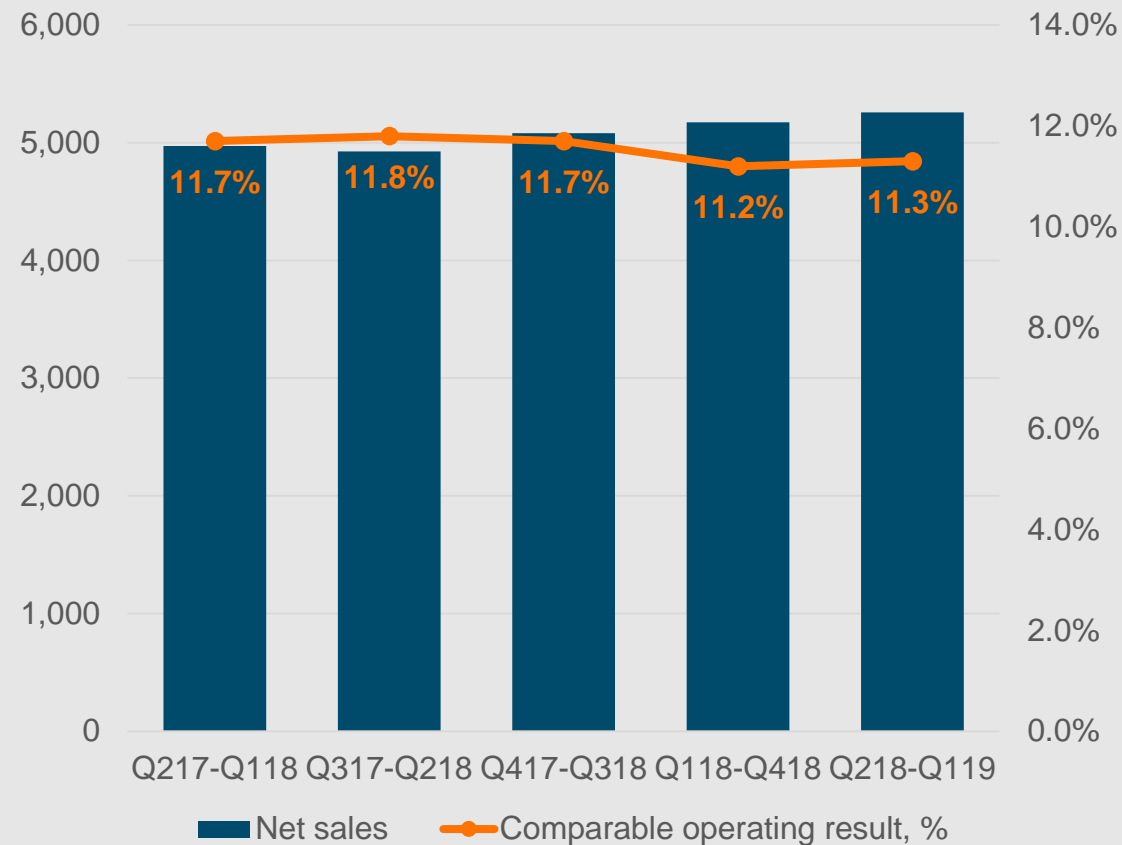
European Capital Goods CEO Conference

14 June 2019

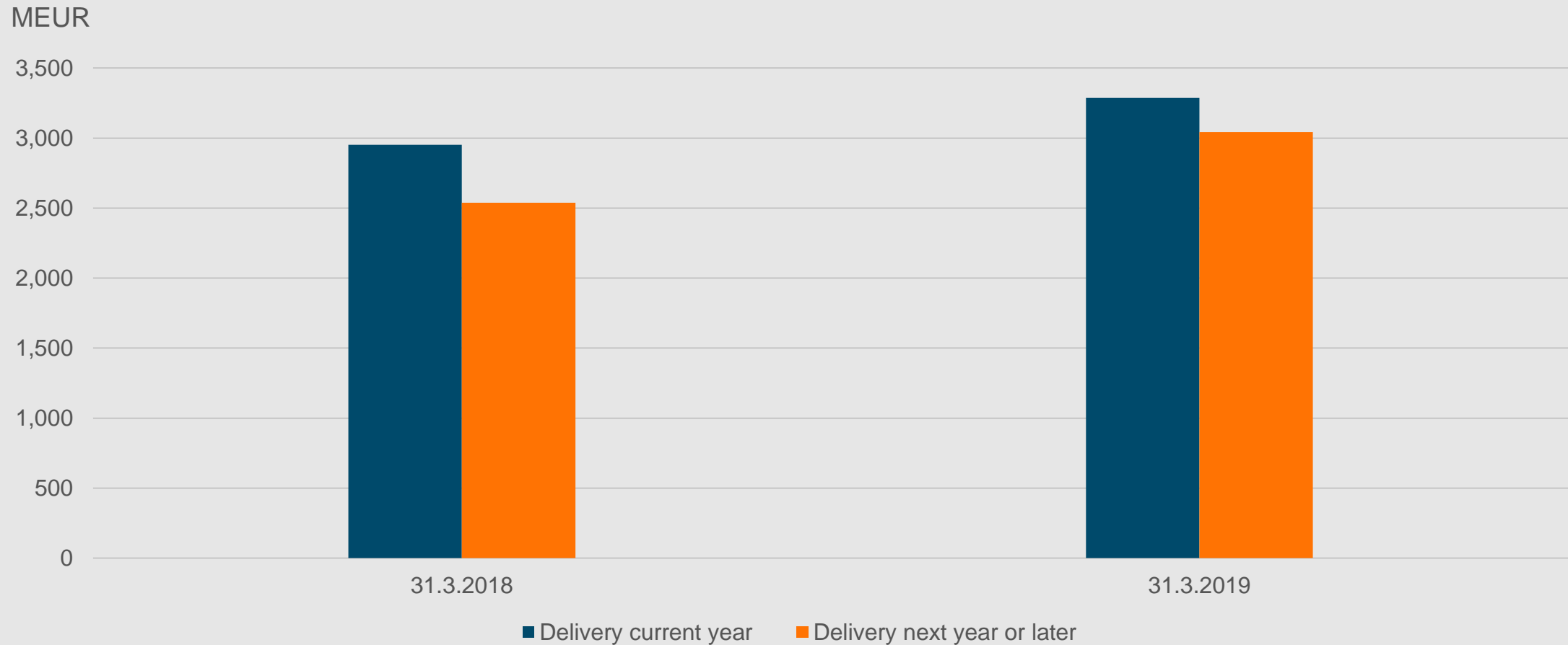
Jaakko Eskola, President & CEO

Net sales and profitability

MEUR, 12 months rolling



Order book distribution



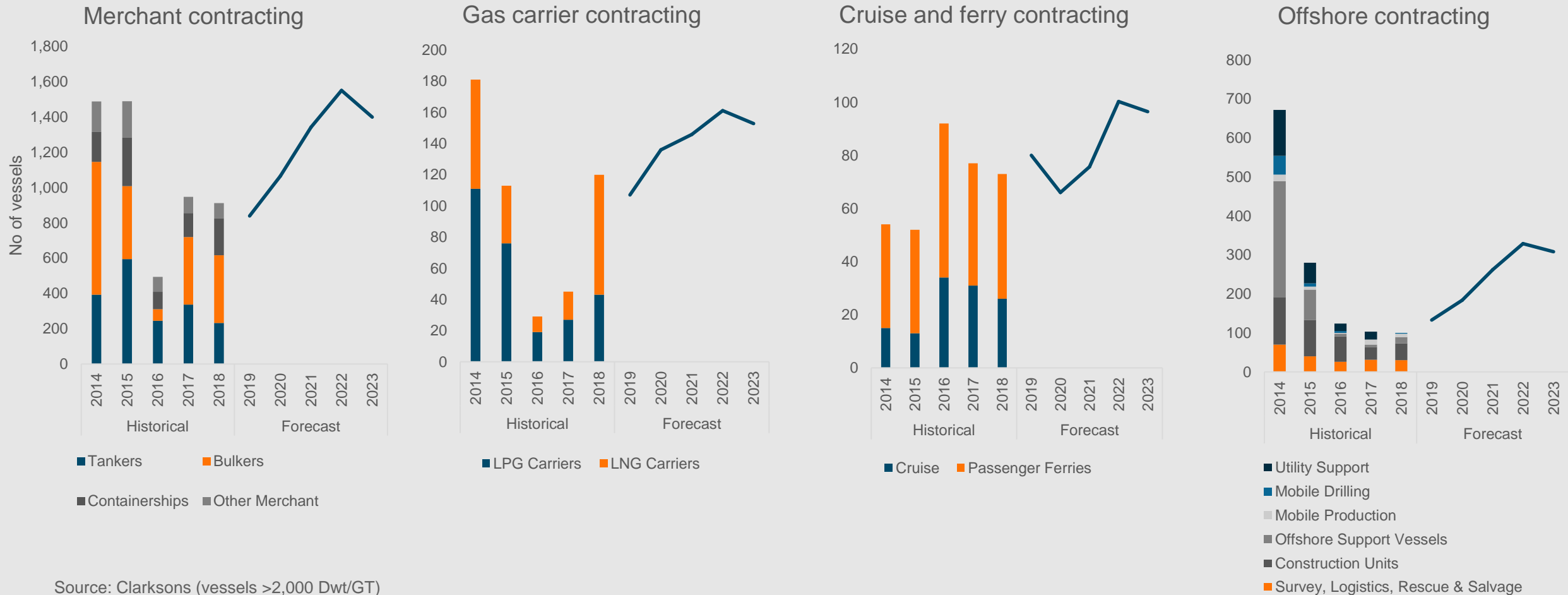


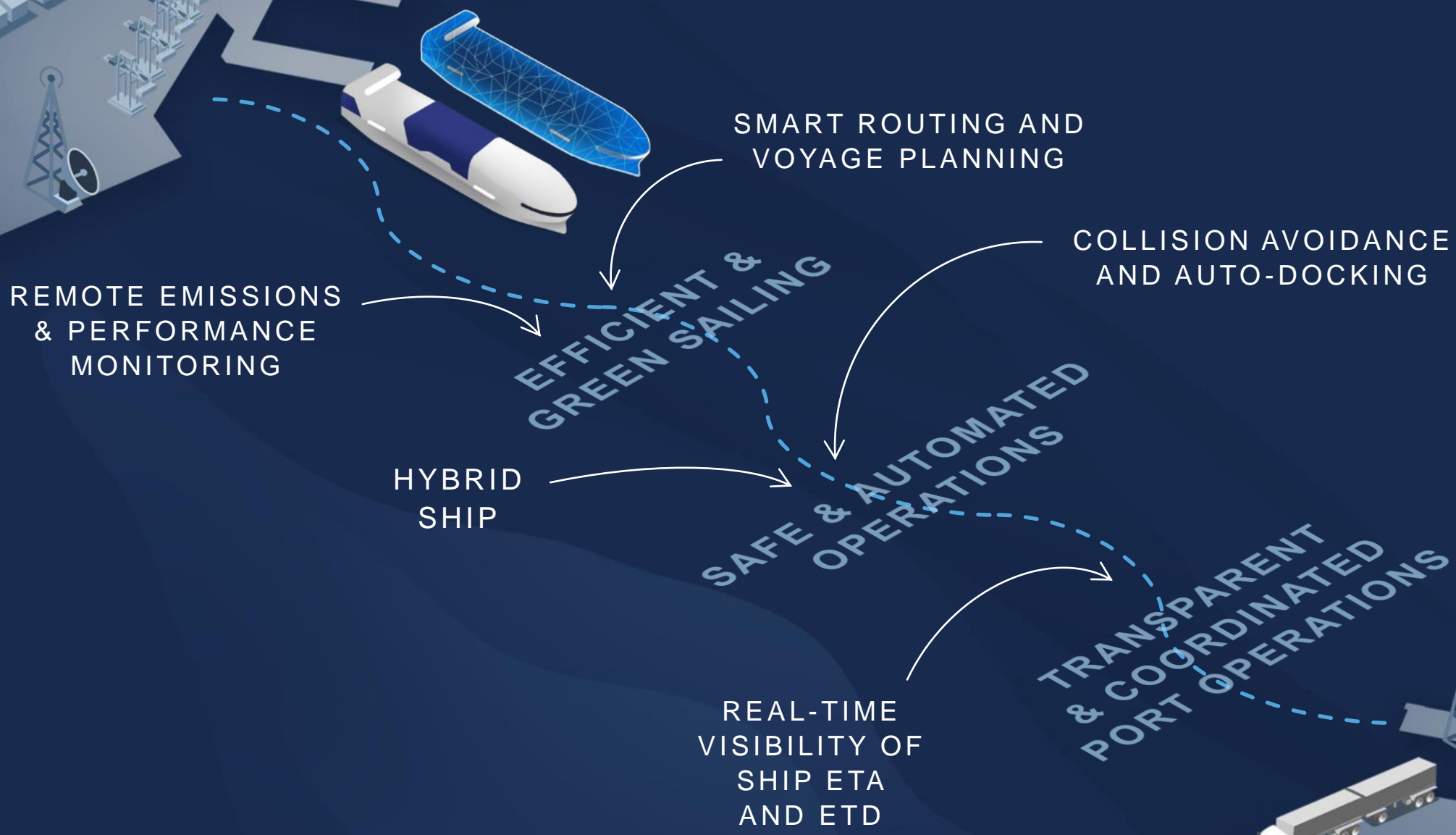
Wärtsilä **enhancing competitiveness** by aligning operations globally

Wärtsilä Marine Business



Marine contracting outlook





THE FUTURE OF NAVIGATION

IntelliTug



Remote Operations



San Diego

8 000 km /
5 000 mi

Automated Vessel Operations



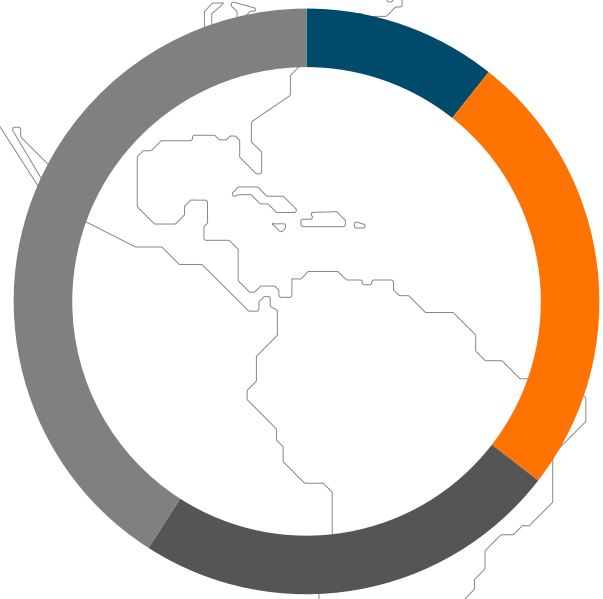
AI-based Applications

- Advanced Routing
- Collision Avoidance
- Anomaly Detection

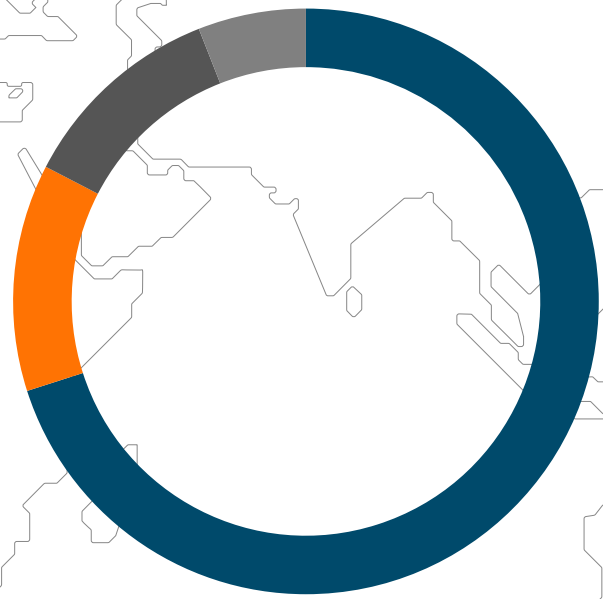


Wärtsilä
Energy Business

Operating installed base by region and profile



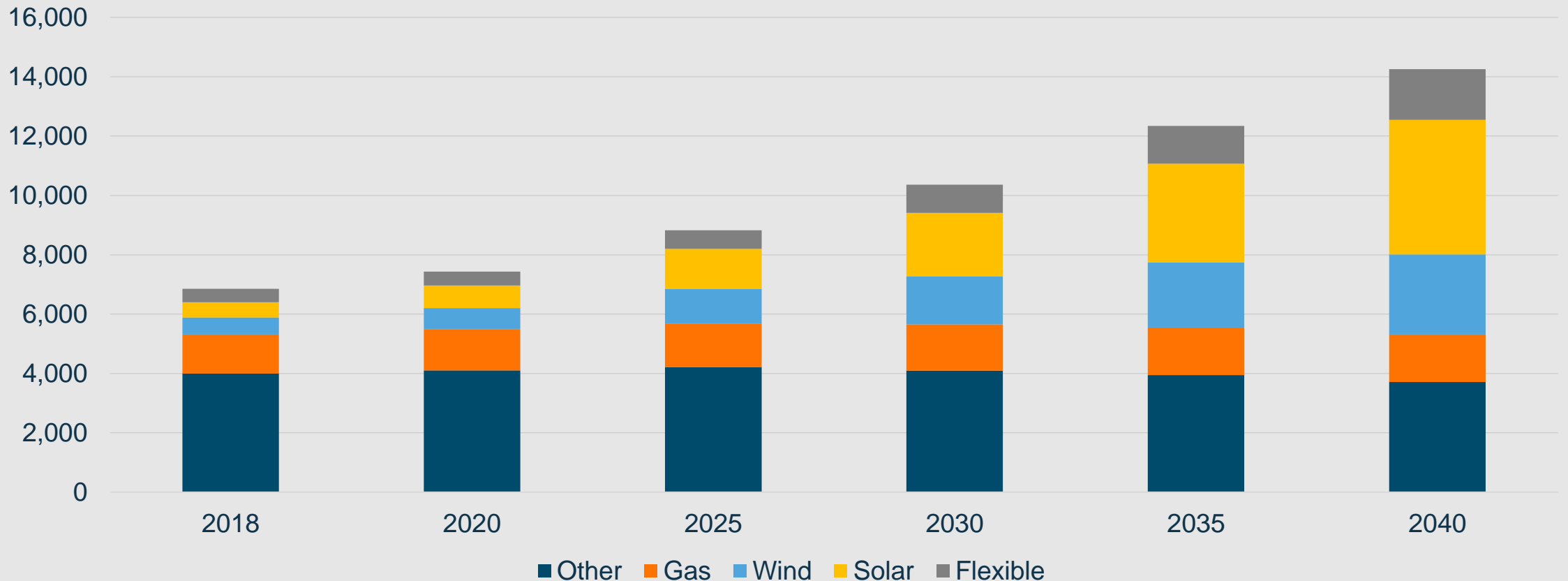
■ Africa ■ Americas ■ Europe ■ Middle East and Asia



■ Baseload ■ Intermediate load ■ Peaking ■ Stand-by

Energy markets transitioning to renewables and flexible capacity

Cumulative installed capacity globally (GW)



Source: Bloomberg New Energy Outlook 2018. Other includes: coal, nuclear, oil, other renewables. Flexible includes: peaker gas, batteries, demand response and other flexible capacity



ENABLING THE USE
OF CARBON NEUTRAL GAS

The demand for Wärtsilä's services and solutions in the coming 12 months is expected to be in line with the comparative period of the previous year.

Demand by business area is anticipated to be as follows:

- Solid in Wärtsilä Marine Business
- Solid in Wärtsilä Energy Business



THANK YOU



WÄRTSILÄ

Further information:

Natalia Valtasaari

Vice President, Investor Relations

Tel. +358 (0) 10 709 5637

E-mail: natalia.valtasaari@wartsila.com